

**Chartered Certified Accountants
& Registered Auditors**

Registration Form

PERSONAL DETAILS

SURNAME _____ FIRST NAME _____
ADDRESS _____ EMAIL _____
POST CODE _____ MOBILE NO. _____ TELEPHONE NO. _____
NATIONALITY _____ D.O.B. N.I. NUMBER _____
MARITAL STATUS: M / S / DIV. / SEP. SPOUSE'S NAME NEXT OF KIN _____

IF NOT UK RESIDENT PLEASE ANSWER THE FOLLOWING

DO YOU INTEND TO STAY PERMANENTLY IN THE UK? YES NO

DATE OF ARRIVAL HOW LONG YOU INTEND TO STAY _____ DATE OF DEPARTURE

EMPLOYMENT DETAILS

DATE STARTED SELF-EMPLOYMENT DATE YOU LEFT

WHAT WERE YOU DOING BEFORE SELF EMPLOYMENT? _____

WHAT ARE YOU DOING NOW _____

FINANCIAL DETAILS

DID YOU CLAIM BENEFIT YES NO IF YES, WHEN HOW MUCH / WEEKLY £ _____

ADDRESS OF BENEFIT OFFICE _____ N.I. NUMBER

DO YOU OWN OR RENT YOUR HOME _____ IF OWN, MORTGAGE TYPE _____

IF RENTED WHAT IS THE PERIOD OF THE TENANCY AGREEMENT _____

DO YOU HAVE A CAR? YES NO VALUE £ _____ WHEN BOUGHT

DO YOU HAVE RECEIPTS FOR EXPENSES? YES NO DO YOU HAVE ANY PERSONAL INSURANCE FOR WORK? YES NO

DO YOU HAVE ANY SHARES / SAVINGS? YES NO IF YES, HOW MUCH £ _____

DO YOU HAVE A PENSION? YES NO IF YES, HOW MUCH £ _____

WOULD YOU LIKE TO TALK TO OUR INDEPENDENT MORTGAGE ADVISE YES NO HOW DID YOU HEAR OF US? _____

SIGNATURE _____ DATE _____

COMMENTS _____